OnBoard

AMCs win and lose clients on operational quality.

Your board meetings are the proof point.

The board meeting is where clients judge your firm. OnBoard helps AMCs standardize board governance across their entire client portfolio, saving AE time, lifting client satisfaction, and giving you something credible to point to when you compete for new business.

What OnBoard Offers AMCs

EFFICIENCY

Reclaim hours your AEs spend on prep

OnBoard collapses board packet creation, version control, and last-minute updates. More boards managed, same team, more room to grow.

RETENTION

AMCs win and lose clients on operational quality

Boards judge your firm by how their meetings run. OnBoard delivers the consistent, professional experience that quietly drives renewals.

GROWTH

A governance-tech story that wins RFPs

When a prospect asks how you handle board governance, OnBoard gives your firm a clear answer: a purpose-built platform designed for consistent, professional client delivery.

RISK & COMPLIANCE

Built for AMCI accreditation standards

OnBoard satisfies 8 of 12 AMCI Standards of Good Practice — governance documentation, cybersecurity protocols, and record-keeping with no custom infrastructure required.

Our Approach — How We Work with AMCs

Portfolio Workflow Conversation

We map how your team manages board prep across your client base. We run it — you talk through your current reality.

We Build the Business Case

From that conversation, we model your time savings, client retention impact, and capacity upside — in your numbers, not ours. You don't build anything.

Investment Thesis Back to You

We present our findings and recommendation to your leadership. You evaluate it, poke holes in it, and decide from there.

Trusted by Associations Worldwide

CSAE · American Bankers Association · AGB ADVANCING BOARD EXCELLENCE · CFRE · SAE INTERNATIONAL · AACSB

Trusted by the Association Community

Synergos AMC: A New Model for Association Governance

In 2026, Synergos AMC became the first AMC to adopt OnBoard under our AMC Model. Through this key relationship, Synergos provides the associations it manages with access to OnBoard's board management platform, helping association boards — particularly at smaller organizations — adopt modern governance technology through their AMC partner.

> *"Our work with OnBoard gives our clients access to a best-in-class governance platform they may not have considered without this partnership. It also helps us streamline governance work across multiple associations and bring the best-practice governance tools we build internally to more of the organizations we support."*
>
> **Lane Velayo, CAE — Partner, Synergos AMC**

Trusted by AMCI's Own Board

OnBoard has been an AMCI Preferred Partner since 2025. In 2026, AMCI selected OnBoard as their board management platform. We are proud to support the organization that sets the standard for professionalism, operations, and management for association management companies.

The ASAE-Endorsed Board Management Solution

ASAE has trusted OnBoard for its board meeting and governance needs since 2020. This partnership has helped set a new standard for board management across the industry, giving association leaders greater confidence in adopting a modern approach to governance and expanding access to a platform designed for the work of today's association boards.

Connect with OnBoard's AMC Team



Jordan Castel

AMC Consultant

SCAN TO BOOK A MEETING



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AMC Consultant

SCAN TO BOOK A MEETING