



Request for Information AMC Profile

Instructions: AMCs should fill out this form completely, and email to the association RFI contact. Please also include a document (3 pages or less) outlining key personnel, why your AMC stands out, core values of the company, etc.

1. AMC name

2. Number of years in operation

3. Number of years managing associations

4. Number of employees

5. Accreditations/Certifications held by employees

6. Number of clients currently managing

7. Avg. size of clients Membership

8. Avg. size of clients - Revenue

9. Type of clients managed (select all that apply)

501 (C)(3)

501 (C)(6)

Industry Professional

Society Advocacy/

Lobbying



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10. Industry experience (education, manufacturing , healthcare, etc.)

11. Scope of services provided

Financial

Marketing

Meetings and Conventions

Membership Management

Publications

Web Management

Other