

Partnering with an Association Management Company

RFI or RFP

Which one best meets your needs?

General overview of AMC model and services

Initial exploration of market and service options



Educates



Outsourcing specific service or function

Looking to compare value for cost



Quantifies



Determining best options for business model

Looking for a strategic supplier

Evaluating big picture management options



Information you need to get started:

- ✓ Organization Overview
- ✓ Outline of challenge or need to be addressed
- ✓ Desired outcome
- ✓ Budget range
- ✓ General timing

- ✓ Organization Overview
- ✓ Details of service or product needed
- ✓ Expected outcome
- ✓ Budget range
- ✓ Desired start/end delivery dates

- ✓ Organization Overview
- ✓ Strategic Plan Financial Statement
- ✓ Specific questions and expectations
- ✓ Desired timing